

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **ThinSoft (Holdings) Inc**

Stock code (ordinary shares) : **8096**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 November 2006.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 27 February 2002

Name of Sponsor(s) : N/A

Names of directors : Executive Directors:
(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)
Ngiam Mia Hai Bernard
Ngiam Mia Hong Alfred
Independent Non-Executive Directors:
Chen Tzyh-Trong
Lee Chung Mong
Yeung Chi Hung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:		Approximate percentage of shareholding
		Name	Number of shares held
		IPC Corporation Ltd	375,000,000
			74.81%
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	NIL	
Financial year end date	:	31 December	
Registered address	:	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands	
Head office and principal place of business	:	Room 2818 China Merchants Tower Shun Tak Centre 168-200 Connaught Road Central Hong Kong	
Web-site address (if applicable)	:	www.thinsoftinc.com	
Share registrar	:	<u>Principal share registrar:</u> Bank of Bermuda (Cayman) Limited	
		<u>Hong Kong share registrar:</u> Hong Kong Registrars Limited	
Auditors	:	Ernst & Young	

B. Business activities

The Company and its subsidiaries are principally engaged in the research, development, sales and marketing of thin computing solutions products, which include software and hardware accessories, and the provision of related customization engineering work.

C. Ordinary shares

Number of ordinary shares in issue	:	501,255,000
Par value of ordinary shares in issue	:	HK\$0.05
Board lot size (in number of shares)	:	5,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Number of Pre-IPO share option granted and outstanding under the Pre-IPO Share Option Scheme (as defined in the prospectus of the Company dated 19 February 2002)	:	47,645,000
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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ngiam Mia Hai Bernard

Chen Tzyh-Trong

Ngiam Mia Hong Alfred

Lee Chung Mong

Yeung Chi Hung